

ACCREDITED INVESTOR QUESTIONNAIRE

The undersigned certifies that he, she, or it is an “accredited investor” as defined in Rule 501(a) under the Securities Act of 1933, as amended (the “Securities Act”), because he, she, or it meets at least one of the following definitions of “accredited investor” (check each one that applies; you must check at least one) :

- ☐ 1. A natural person whose individual net worth, or joint net worth with their spouse, at the time of purchase exceeds \$1,000,000 (excluding the value of the investor’s principal residence); or
- ☐ 2. A natural person who had an individual income over \$200,000 or whose joint income with that person’s spouse exceeded \$300,000 in each of the two most recent years and who has a reasonable expectation of reaching the same income level in the current year or
- ☐ 3. A trust with total assets over \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person described in Rule 506(b)(2)(ii) of Regulation D under the Securities Act; or
- ☐ 4. A director, executive officer, or manager of the Company; or
- ☐ 5. An entity in which all of the equity owners are accredited investors [F or investors relying on this paragraph, all equity owners must complete Page 18 of this Questionnaire.]; or
- ☐ 6. A bank as defined in Section 3(a)(2) of the Securities Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in its individual or fiduciary capacity; or
- ☐ 7. A broker or dealer registered under Section 15 of the Securities Exchange Act of 1934 or
- ☐ 8. An investment company registered under the Investment Company Act of 1940 or a business development company as defined in Section 2(a)(48) of such act; or
- ☐ 9. A Small Business Investment Company licensed by the United States Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; or
- ☐ 10. A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees if such plan has total assets over \$5,000,000 or
- ☐ 11. An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, (a) if the investment decision is made by a plan fiduciary, as defined in Section 3(21) of such act, that is either a bank, savings and loan institution, insurance company, or registered investment advisor or (b) if the employee benefit plan has total assets over \$5,000,000 or (c) if a self-directed plan, with investment decisions made solely by persons that are accredited investors; or page 20 of 21
- ☐ 12. An insurance company, as defined in Section 2(13) of the Securities Act; or
- ☐ 13. A private business development company, as defined in Section 202(a)(22) of the Investment Advisers Act of 1940, or
- ☐ 14. An organization described in Section 501(c)(3) of the Internal Revenue Code, a corporation, a Massachusetts or similar business trust, or a partnership not formed for the specific purpose of acquiring the Class A Units, with assets over \$5,000,000.





Executed this _____ day of _____, 20__.

Signature

Full Name of Investor (Please print or type)

By: _____

Authorized Agent Name (If Necessary)

Title: _____

Agent Title (If Necessary)

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